RESTRUCTURING POLICY & PROCEDURE

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RESTRUCTURING POLICY & PROCEDURE

The purpose of this Policy is to provide a framework and set of practical guidelines to those who lead and support the effective management of restructuring within Carmarthenshire County Council (hereafter referred to as the Authority). This Policy extends to all staff regardless of their sex, gender identity or partnership status and is in place to ensure a fair, equitable and transparent process for all employees affected by organisational change

INTRODUCTION

Planned change within the Authority happens constantly. These changes can be relatively minor with little impact on staff, such as a new staff car park or new policy. Major organisational change may include departmental re-structuring or the transfer of services within the Authority. The purpose for these changes will in the main be to improve services and outcomes. Whatever the change, it is likely that it will challenge people's 'routine' and even their perceptions of the work environment in some way.

Before embarking on planned change there is a need to understand why we are changing, what will be achieved, are the objectives real and relevant, who will lead and inspire people to move with the change, how will we measure success?

It is important to consider the type of change you are undertaking to ensure that the application of this policy is the right way to take your change process forward. Where you are only reducing the number of posts within your structure but otherwise your structure remains unchanged, it may be more appropriate to follow the Authority's Redundancy Policy and Procedure. If changes to the structure are very minor, e.g., creation of a new post, creation of a new higher grade post and deletion of an existing lower graded post, grade changes or a minor realignment these changes may be able to be supported and implemented by a Delegated Officer's Report. It is important to seek advice from your Service Area Lead/Senior Business Partner (HR) to discuss and ensure that the correct policy and procedure is applied to the circumstances. Any changes which incur an additional cost to the service must also be discussed with your Departmental Finance Team.

Change management matters. Some employees are fearful of change and even those who embrace the change need to be clear about the reasons for the change and communicated with all the way through the process. Getting it wrong can be costly to the Authority in a number of ways. The loss of credibility and trust, key employees leaving, increases in sickness absence, reduced morale and even costly litigation in the form of potential claims for unfair dismissal at an employment tribunal.

The principles of this Policy should be applied by all managers when leading and implementing change relating to a restructuring project. It is equally important that

employees are aware of the support mechanisms that are in place before, during and after the process.

Associated documentation to be considered in conjunction with this policy are included within the Appendices.

Employees unable to access the Council's Intranet can obtain all of the information referred to in this Policy by contacting their line manager or People Management HR Advisor.

SCOPE

This procedure covers all employees including Heads of Service and Directors. Different processes apply for staff on the complement of locally managed schools, for whom the adopted policy for their respective school will apply.

ROLES & RESPONSIBILITIES

Managers

Communicate, communicate, and communicate;

Have a responsibility to ensure that all employees are fully involved in the change process;

Ensure early engagement with your Lead/Senior Business Partner (HR) / HR Advisor, Lead Business Partner (H&S) and Accountant via a 'planning meeting' especially when it is evident that the proposed change may affect employees;

Engage with the recognised trade unions at the outset of the process;

Engage with Organisational Development to identify any potential skills development or additional leadership support to support the transition process;

Include those employees who are absent from the workplace for any reason e.g. sickness, maternity leave or those staff on secondment, and make reasonable adjustments to ensure equality of access to all parts of the process.

Consider whether or not the proposal requires any 'political sign off', e.g. Executive Board – where restructure plans impact on service delivery to the public

Ensure that a robust record of the process is maintained and clear communications are issued to all relevant members of staff in a timely manner;

Consider your change leadership style. What's appropriate may depend on the magnitude of the change.

Employees

"Giving employees a voice in how change is managed can help maintain their sense of wellbeing." ACAS

Consider the implications of the proposals for you as an individual and also for service delivery;

Participate in the consultation process individually and collectively and/or through your trade union representative, offer constructive comment, and suggest alternative options when appropriate. Employees are encouraged to recognise and understand the organisational requirements which drive change, and it is important for employees to be responsive, flexible and open to change.

Human Resources

"HR's role in the 'effective management of change' is the top skill requirement for the future." CIPD

Ensure that all approved 'restructure documents and guidance are current, relevant, and accessible to all managers and employees and signpost as appropriate;

Engage with service managers to support them in formulating the proposals for change, and the restructuring strategy which includes advice on realistic timescales, any associated risks of the proposed change, and an agreed action plan to move the change forward;

Support the engagement of, and consultation with staff and trade unions, as and where appropriate;

Realise the 'change' on the relevant HR systems to ensure the integrity of workforce information.

CHANGE

In order that the Authority can adapt to changing requirements, there will need to be periodic changes to roles, responsibilities and/or working practices. Flexibility is key and employees are expected to accept reasonable changes which may include change of job title, reporting lines, and relatively minor changes to job profiles. Communication and dialogue with the employees concerned in such circumstances is essential and employees must have the opportunity to express their views and make suggestions. There should be reasonable (relative to the extent of the proposal) notice of any changes, and as far as is practicable, support to adapt to the new way of working. Dependent on the scale of the planned change there may be a requirement to undertake a statutory period of consultation.

Change can take many forms.

A) Change can take the form of a 'variation of contract' due to changes required in the delivery of services, reduction in services, efficiency savings and other requirements. Changes to contracts of employment cannot take place without the agreement of the employee and the HR team can provide advice on how to deal with this process and also the steps to take in the event that an employee refuses the change.

- B) Change can take the form of a 'Transfer of Undertakings (Protection of employment)' (TUPE) A "TUPE transfer" is a transfer of a business to which the Regulations apply. The Regulations protect employees when the ownership of the business for which they work changes hands by providing that their contracts of employment transfer automatically to the new employer. The Regulations apply when the whole or part of an employer's business or undertaking is transferred as a going concern to another employer. They also apply to a "service provision change" where a contract for the performance of a function is outsourced, brought back in-house or transferred to a new contractor. A service provision change occurs where:
 - a service that has previously been carried out by the client is contracted out to a third party;
 - ii. a contract to provide a service is awarded to a different contractor following tendering; or
 - iii. a service that has previously been carried out by a contractor is brought back in-house by the client.

Further advice in relation to TUPE can be obtained from the HR Team.

C) Change can take the form of potential 'Redundancy' (please refer to Redundancy Policy and Procedure A redundancy arises when employees are dismissed because the employer has ceased or intends to cease to carry on the business for the purposes of which the employee was employed or in the place where the employee was employed or the requirements of the business for employees to carry out work of a particular kind or in the place where they were employed, has ceased or diminished or are expected to cease or diminish.

PLANNING AND PREPERATION

When it is evident that proposed service changes may have an impact on staff, a planning meeting should be called to discuss the proposals. At this meeting should be the Project Lead and (if not one and the same) the Head of Service, Accountant, Service Area Lead/Senior Business Partner (HR) / HR Advisor and Lead Business Partner (H&S). This meeting should take place before any submission to Departmental Management Team meetings. This collaborative approach will support the legitimacy of the proposals for change.

The outcomes of this planning meeting will be to identify any action required before and during the review and restructure and agree actions to complete:

- The Restructuring Project Plan including communication schedule (Appendix A);
- Integrated Impact Assessment

- Occupational health and safety checklist for change
- Proposal Consultation Briefing document;
- Review initial Delegated/Executive Officer report for submission to SLT/DMT.

The outcomes of these will be reviewed as appropriate to identify any further actions required.

Once approval to consult has been granted, move to the next phase.

CONSULTATION

Prior to the commencement of consultation with the employee groups affected, and circulation of the proposals to other relevant stakeholders, the Project Lead will, via their Lead/Senior Business Partner / HR Advisor, share the proposal documentation (Proposal Consultation Briefing, and initial Delegated Officer's report) with the recognised Trade Unions. Agreement should be reached on the period of time such information should be considered as confidential. Although the recognised Trade Unions will be unable to share this information this does not imply that there has been agreement with the changes prior to commencement of the consultation stage.

The consultation process may involve:

- a) Receiving and addressing any questions on the proposals for change;
- b) Considering any comments, views or alternative proposals put forward on the change proposals as a basis for determining any final decision to proceed or otherwise;
- c) Considering any comments or views on the change procedure and any communications specific to the change exercise in question;

The strategic direction shaping the proposals may have been previously shared at departmental forums for engagement with trade unions. The detailed information, which should include the existing and proposed staffing structures and the financial implications of the proposal, must be provided no later than 7 calendar days in advance of the opening consultation meeting with staff. This will afford the respective trade unions prior knowledge of and, where appropriate, the opportunity to input into the consultation briefing document at an early stage.

The Project Lead will write/email to all the relevant staff to invite them to a meeting to open consultation on the proposals (**Appendix B**). The project lead can also contact individuals by phone in advance of sending out any correspondence if this is deemed appropriate. A copy of the 'Proposal Consultation Briefing' document will be provided at the meeting along with the current and proposed staffing structure, draft timetable and draft job profiles for all new or amended posts (for comment).

Consideration needs to be given to the size of the staff group affected, and whether more than one meeting or meetings at different geographic locations are appropriate (refer to manager's roles & responsibilities), to ensure that all relevant employees (including those absent) are involved in the process.

A record of the meeting, along with all attendees should be kept. In the event that a member/s of staff cannot attend the consultation meeting an opportunity to contact or meet separately with the Project Lead should be given. Due regard must also be given to ensuring that any member of staff who may be absent from his/her substantive post, e.g. on internal/external secondment, paternity/maternity leave, sickness absence, career break etc. is given the opportunity to attend the consultation meeting. If unable to attend s/he should be contacted by the Project Lead and provided with the relevant information. Follow up the meeting with an email wherever possible confirming what was discussed and agreed. This can also be shared with staff who were unable to attend for any reason.

The timescale for the consultation period will be relative to the extent of the restructuring proposal*. Employee and trade union consultation will run simultaneously. Both should be encouraged to submit comments on the proposals.

At this point wider publication of the proposals may be instigated. This will have been agreed as part of the communications strategy in the project plan, or the need to do so may become apparent during the consultation period.

Staff will be offered the opportunity of a 1-1 meeting with an appropriate manager should they wish to discuss any issues outside of the group setting or raise any matters which may necessitate consideration in the implementation of the restructure.

At the close of the consultation period, all responses must be read and considered, and the proposal reviewed in light of any relevant comment. Consultation feedback incorporating a response to all comments received must be published and circulated to all staff and trade unions involved in the process. Dependant on the volume of response, it may be appropriate to theme the discussion points.

A further group meeting would not normally be called at this point, having closed consultation. There is however discretion to hold a further meeting if it is considered that this can resolve any residual issues. This can be requested by the project lead or trade union representative on behalf of employees in the service area being restructured. The project lead will review the proposal documents, job profiles etc., in light of the consultation exercise. It may be necessary to issue amended documents for further consideration and approval of SLT and DMT. Where no changes are deemed necessary or appropriate, the project lead will confirm that all is unchanged and proceed to publish the finalised documentation.

* The supporting HR Advisor will advise on the appropriate consultation periods where proposals indicate the potential for a 'collective redundancy' situation.

Consultation during a phased restructure

Depending on the nature and size of the restructure it may be appropriate to implement this on a phased basis. For example, where a restructure involves all levels of the service, it may be appropriate to initially implement at the management level. This would enable the new management tier to become involved in shaping the rest of the new structure. In this case although the case for change will be established the details of how that will impact on staff may not be clear. It is therefore important that as part of a phased restructure consultation is afforded at each stage, where specific details of the structure are released.

IMPLEMENTATION - FILLING NEW POSTS IN THE NEW STRUCTURE

New Posts

Where there are new posts created within the new structure, and where it has been determined that there are no 'Confirm in Post' candidates from the group of employees within the service area being restructured, these positions will be advertised. Expressions of interest for these posts will initially be restricted to those employees in the service area being restructured (**Appendix I**). New posts will normally be released on a tier by tier basis. Selection will be in accordance with the Authority's '. Recruitment and Selection Policy

Confirm in Post

A) Confirm in Post is appropriate where it is assessed that there are comparable posts between the old and the new structures in terms of duties / accountabilities (defined as at least 70% of the post within the new structure) and pay grade (this will not normally be more than one grade higher or lower than that of an employee's existing pay grade). The essential criteria in the job profile must also be fully met or can be with reasonable training and support. Any training /support required would normally be for a period not exceeding 12 weeks.

Where applicable staff will be notified by letter that they are required to complete an 'Assessment of Compatibility' pro-forma for their assessment. (**Appendices C and D**)

Confirm in Post can only be applied when the above conditions are met, and there are sufficient positions for qualifying candidates.

It is essential that these decisions are made objectively and in a consistent way. It should be confirmed at the outset the manager/s responsible for undertaking the Assessment of Compatibility process. Managers must ensure that their decisions are based purely on factual and objective reasoning which will need to be justified and evidenced. Before any outcomes can be confirmed HR must have been notified of the decisions made and provided with all relevant documentation. Staff can then be

advised whether or not they have been confirmed in post. (**Appendix E or Appendix G**)

B) There may be occasions where it is considered that there are comparable posts, and qualifying candidates (as detailed above), however, there are insufficient positions for the pool of staff. *This needs to be taken into account at the planning stage.*

In this situation, selection criteria must be operated in order to determine who is appointed into the jobs available. Selection could be via desktop assessment against an agreed matrix or a selection interview. Managers should seek advice from a HR Advisor. Please refer to the Redundancy Policy and Procedure

'At Risk'

In situations where employees have not been confirmed in post and also have been unsuccessful in obtaining any of the new posts that are available within the service area being restructured, it will usually be the case that they are declared 'at risk' of redundancy. At this point they will be placed onto the corporate Redeployment Register.

The timing of such a declaration is, however, important, and any variations will be discussed with the trade unions at the start of the consultation process.

The Authority will adopt a reasonable approach to reduce the 'risk' for employees. It is critical that these matters are discussed at the planning stage, and may include measures in respect of recruitment plans, temporary positions, and voluntary early retirement /redundancy exercises. Comment from the trade unions on such matters will always be invited.

PROCESS REVIEW

If an employee feels they have been wrongly allocated a post or unfairly discounted from assessment for a particular position in the new structure, they may request a review of that decision. The letter should state their grounds and detailed reasons behind these.

The review will be undertaken by the Departmental Director (or a nominated appropriate officer, albeit not the officer leading or sponsoring the project), supported by an HR Advisor.

The review will consider whether all appropriate and accurate information was considered in making the decision, and whether due process was followed.

The request for review must be submitted within 7 calendar days of receipt of notification of which posts the employee was, or was not, assessed for.

If an employee is a requesting a process review on the basis that they have been selected for redundancy please refer to the <u>Redundancy Policy and Procedure</u>. The outcome of this review is final in respect of the process.

PERIOD OF ADJUSTMENT

Where the offer is to a position on a lower grade, or where the terms and conditions attached to the position create a detriment in the total pay package, a period of 12 weeks pay adjustment will apply. This is to support the employee to adjust to the new conditions before pay is reduced. No pay increments associated with the previous post will be awarded during the 12 week period of adjustment. Pay increments would be effective when transferred onto the grade of the new post.

The new terms and conditions of employment and pay will be effective from the end of the 12 week adjustment period, or when the total pay for the new post reaches or exceeds the total pay for the previous role, whichever is sooner.

TEMPORARY AND FIXED TERM EMPLOYEES

Where employees in the service area being restructured are contracted on a fixed term or temporary basis they can be considered for new posts and may be considered for 'confirm in post' please refer to the <u>Fixed term temporary contract guidance</u>. It must be noted, however, that a temporary employee who is providing cover for a substantive post holder e.g. in a secondment or maternity situation, cannot displace the substantive employee.

SECONDED EMPLOYEES

Employees who have been seconded to a post within the service area being restructured can be considered for new posts and may be considered for 'confirm in post'. It must be noted, however, that a seconded employee who is providing temporary cover for a substantive post holder cannot displace the substantive employee.

Where an employee is on secondment outside of the service area being restructured they will be considered in accordance with their substantive post within the service area.

SUPPORT

Planned change within the Authority happens constantly. As employees of Carmarthenshire County Council, we may be affected by change in a number of ways, depending on what the change is, our involvement, experiences and impact on us.

Wherever possible ensure acceptable outcomes for employees through this process, it is important that they are supported at the various stages they face.

Employees and managers can access information on the Authority's intranet <u>Guidance for managers</u> on a whole range of tools and tips for supporting staff through change that they may benefit from using or can share with colleagues.

Should any concerns for an employee's health and well-being become apparent at any point in the process, early intervention is key. The opportunity to access

appropriate support services via the Occupational Health and Wellbeing Service should be discussed with the employee concerned.

EXCESS TRAVEL

For those employees who are confirmed in post or whose post has been deleted and have to apply for a post and/or whose place of work is re-located as an outcome of the restructure process, excess mileage in accordance with the provisions of the Authority's Excess Travel Policy may apply.

ENSURING EQUALITY OF TREATMENT

All employees are required to adopt a positive, open and fair approach and ensure the Authority's Equality and Diversity Policy is adhered to and applied consistently to all irrespective of race, colour, nationality, ethnic or national origins, disability, religion and belief or non-belief, age, sex, gender reassignment, gender identity and gender expression, sexual orientation, pregnancy or maternity, marital or civil partnership status.

In addition, the Welsh Language Standards ask us to 'ensure that the Welsh language is treated no less favourably than the English language' and this principle should be adopted in the application of this principle.

If you have any equality and diversity concerns in relation to the application of this policy and procedure, please contact a member of the HR Team who will, if necessary, ensure the policy/procedure is reviewed accordingly.

If you require this publication in an alternative format please contact People Management on Ext 6184 or email CHR@carmarthenshire.gov.uk

APPENDIX A

RESTRUCTURING PROJECT PLAN TEMPLATE

| Step | Milestone | Lead | Total Working Days | Start Date | End Date | Comments |
|------|--|-------|--------------------------|---------------|----------|----------|
| | Planning | Phase | | | | |
| 1 | Strategic Lead consider restructure & obtain support from Director to commence project | | | | | |
| 2 | Planning meeting – complete project plan, Occupational health and safety checklist for change (to consider the wellbeing of staff as a result of the change), integrated impact assessment & delegated officer report | | | | | |
| | Complete Proposal Consultation Document | | | | | |
| | Prepare new job profiles and / or amend existing profiles submit to Job Evaluation team for evaluation | | | | | |
| 3 | DMT / SLT – Approval to consult | | 1 day | | | |

| 4 | Prepare communications to support consultation proposal document | | |
|----|--|-------|--|
| | Consultation P | hase | |
| 5 | Distribute 'embargoed' consultation documentation to trade unions | 1 day | |
| 6 | Notify/Schedule TU meeting to discuss proposals no less than 7 calendar days in advance of the opening consultation meeting with staff | 1 day | |
| 7 | Consultation meeting with TU's (note meeting) | 1 day | |
| 8 | Open consultation with staff – letter | 1 day | |
| 9 | Consultation meeting(s) with staff (note meeting & attendance list) | | |
| 10 | Set consultation period | | |
| 11 | Consider consultation responses and issue feedback to staff & TU's | | |
| 12 | Review proposals in light of TU & staff comments | | |
| 13 | Review Job Profiles – submit any amendments to Job Evaluation team | | |

| 14 | Publish finalised documentation including final structure, if no changes – communicate 'no change' | | | | | |
|------|--|------------|--------------------------|---------------|----------|----------|
| 15 | Schedule 1-1 meetings with staff | | | | | |
| 16 | 1-1 staff meetings – note meeting on 'meeting discussion record pro-forma' | | | | | |
| Step | Milestone | Lead | Total Working Days | Start Date | End Date | Comments |
| | Implemen | tation Pha | ase | | | |
| 17 | Identify employees to be considered for 'confirm in post a & b' and those 'at risk' – consider whether ER / VR will be options Identify 'new posts' to be advertised with | | | | | |
| | affected staff group | | | | | |
| 18 | Prepare individual notifications to all staff, including timetable | | | | | |
| | Issue appropriate individual notifications to staff and 'Assessment of Compatibility' pro-formas | | | | | |
| 19 | Consider requests for 'Process Review' | | | | | |
| 20 | Undertake assessments | | | | | |

| 21 | Schedule Interviews | | | |
|----|--|--|--|--|
| | Conduct interviews | | | |
| 22 | Advise project HR Officer of outcomes of the appointment process. Prepare variations to contract / new TOE1s and written statements of particulars | | | |
| 23 | Appropriate manager to communicate outcomes, where possible in person | | | |
| 24 | Consider requests for 'Process Review' | | | |
| 25 | Commence process to support 'at risk' employees | | | |

CONSULTATION LETTER

Dear Colleague

Proposal for Changes to the insert project Structure

Further to recent informal discussions with your *respective* Manager/s, I wish to inform you that the Department is opening consultation on the proposals and measures to *insert brief headline of the proposal objective* in this/these service(s).

I would like to invite you to a first consultation meeting which will take place at *time & day & date & location*. I hope that you will be able to attend the meeting, however, should you for any reason not be able to attend, your comments on the documentation being provided at that meeting would be welcomed at any point during the consultation process. You can be assured that all comments will be taken into consideration prior to finalising the proposals.

Detail of the proposals, including the current and proposed staffing structure, along with a draft timetable will be distributed at the start of the meeting, along with draft job profiles and person specifications (again for your comment), for all new or amended posts within the proposed new structure.

Your trade union representatives have been advised of the proposals and have also been informed that their attendance is welcomed at this opening consultation meeting.

It is hoped that this will be a participative meeting, there will, however, be the opportunity for an individual consultation meeting at a future date should anyone not feel able or ready to engage in dialogue at this time. In the meantime, I look forward to seeing you at the consultation meeting.

Yours faithfully

CONSIDERATION FOR POST LETTER

| l |
|---|
| |
| |
| |

Dear

POST TITLE(S)

Further to the recent consultative process in respect of the XXX restructure project, I am pleased to confirm that we are now in a position to commence implementation of the new structure.

Your current substantive job role has been identified as being broadly comparable with the above position(s) within the new structure. An assessment will now be undertaken to establish whether the roles are sufficiently comparable to confirm you in this/these position(s). To enable that assessment to take place, you are required to fully complete the attached 'Assessment of Compatibility' pro-forma. To assist with this process please find attached copies of the job profile/person specification for your current post and for the post identified within the new structure as being broadly comparable.

Please return your completed form to (named officer)....... by no later than...... (date and time). Please contact either myself orthe project HR Advisor, for guidance if you are unclear on any part of this process.

Thank you for your anticipated co-operation in this process.

Yours sincerely

Project Lead

ASSESSMENT OF COMPATIBILITY PRO-FORMA

| Post This will be the position for which you are being assessed | | | Name | | | | |
|---|---|---|---|---|------------------|--|---|
| Section | A | | | | | | |
| Pre p | opulated | Employee Comple | etes | | | Asse | essing Managers |
| N.B. If es | on Specification Essential Criteria employee does not meet all of the sential criteria they cannot be sidered any further for the post. | | Evidenc | е | | Met | Not Met |
| This sec | ction will be pre-populated with the from the position for which you are ssessed. | You will need to demonstrate essential criteria or casupport You should incomply qualification, or any training e.g. where it's stated that towards a qualification is where / how you are stated | an with readicate clear Ining identife at either poissessential | asonable training and rly if you are undertaki fied in the essential cri pssessing or working I. You must clearly sta | ing a riteria | Tick or state yes if the criteria is met or can be with reasonable training and support. | If criteria not met Manager will be required to confirm reason/s why. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| confirm Signed: _ | that the information I have given above | ve is accurate, and I am a | | | | ns if requested. e: | |

Section B

This section must be countersigned by your current line manager, as verification of the evidence submitted below.

| | Employee Completes | _ | Managers plete | Assessing Comp | _ |
|---|---|---|--|--|--|
| Principal Accountabilities | Evidence not recognised in current substantive Job Profile | Weighting % | Job Profile % | Evidence % | TOTAL % |
| These will be pre-populated for you. Where there are similar themes, or a large number of accountabilities, they may be grouped Note: If the job profile has more than eight principal accountabilities please group them under the main headings, e.g. budgeting, supervision of staff, report writing etc. | Ensure that any duties or experience you have had in the last year in respect of the particular accountability listed, and which you feel is not sufficiently evidenced in your current Job Profile is detailed here. | The Assessing Managers will agree an appropriate weighting relative to the overall role, against each principal accountability / grouping. Attach weighting to significant areas. | The accountabilities in your current substantive job profile will be scored against the accountabilities of the post you are being assessed against. | The information you have provided in the 'Evidence' column will be scored against the accountabilitie s of the post you are being assessed against. Duties and responsibilities already scored from your job profile will not be scored again if the same or very similar information is repeated in the evidence section. | The total of both Job Profile and 'Evidence' scores. |

| Welsh Language | | | Check welsh language levels. If employee is successful but does not hold the required Welsh language level, a Learning Agreement must be put in place. See flowchart. |
|----------------|--------|--|---|
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| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | TOTALS | | A minimum of 70% is required to confirm in post. |

Employee

I confirm that the information I have given in 'Section B' is an accurate reflection of work I currently undertake, or have undertaken within the last year.

| Signed: | Print: | | Date: | |
|--|------------------------|----------------------------------|---------------------------------|--|
| | | | | |
| <u>Manager:</u> | | | | |
| I confirm that the information given above | is an accurate reflect | tion of the work undertaken curr | ently, or within the last year. | |
| Signed: | Print: | | Date: | |
| Assessing Managers: | | | | |
| Comments: | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Name: | | Name: | | |
| | | | | |
| Signed: | Date: | Signed: | Date: | |
| HP Advisor | | | | |
| HR Advisor: | | | | |
| Comments: | | | | |

| igned: | Print: | Position: | Date: | |
|--------|--------|-----------|-------|--|

CONFIRM IN POST - OFFER LETTER

Private & Confidential

Dear

POST TITLE

I write further to our recent consultation regarding a revised structure for the xxxx. I am pleased to advise you that, in accordance with the Authority's Restructuring Policy, you will be confirmed in the above post.

I enclose a copy of the job profile and person specification for this post, which has been evaluated under the Authority's Job Evaluation Scheme as Grade XX. Your commencing salary within this grade will be £XXX (scp XX).

Your appointment is effective from **xxxx**. I would be grateful if you could discuss with me the hand-over of any issues you are dealing with which do not fall within the scope of this role.

FOR REDUCTION IN GRADE/PAY

Your appointment to this position does, unfortunately, mean that your salary / total pay package will be reduced. Accordingly, your pay and conditions of employment will not be reduced / affected until the end of the 12 week period following your effective date of appointment ie XXXXX

Consider whether it is appropriate at this point to update any employment vetting checks e.g. DBS

(Welsh Language if applicable) - It is a condition of your appointment that you undertake any development identified to build your skills in order to enable you to perform your duties fully. Such development may be specified within a Learning Agreement following your commencement. This agreement will (where appropriate) include a specified timeframe.

This letter sets out a variation to your contract of employment and I should be grateful if you would confirm your acceptance on one of the copies of this letter within five working days of receipt.*

Should you feel you have been unfairly selected for this position, you may request that a 'Process Review' be undertaken (please see the Restructuring Policy for detail). This too should be indicated on the reply slip below.

May I take this opportunity to thank you for your patience and support during this transitional period.

| Name : | Employee Number: |
|--|--------------------|
| I confirm my acceptance of this variation to my contra | act of employment. |

Signed: Date:

Yours sincerely

^{*}Please note that even if you do not return a signed acceptance within 5 working days the Authority will assume an acceptance unless you have indicated otherwise, in writing.

CONFIRM IN POST – INVITATION TO INTERVIEW

| Private & Confidential NAME ADDRESS | |
|---|---|
| Dear | |
| POST TITLE(s) | |
| | ultative process in respect of the XXX restructuring project, at we are now in a position to commence implementation |
| with the above position(s) specification is attached for of this post on the new structure. | b role has been identified as being broadly comparable within the new structure. A copy of the job profile/person r your reference. There are, however, insufficient numbers acture to be able to confirm all qualifying candidates in eased to be able to invite you to attend an interview for this interview are as follows: |
| Time: Venue: | Date: |
| The interview will be condu | ucted by: |
| NAME NAME | POSITION POSITION |
| confirm your attendance as legislation, should you requ | Resources Section at the e-mail address above to soon as possible. In accordance with current equality uire any particular or special arrangements to be made to the interview, please let me know at the earliest |
| Yours sincerely | |

Project Lead

APPENDIX G

UNSUCCESSFUL LETTER

Private & Confidential

NAME ADDRESS

Dear

POST TITLE

EITHER (A)

Further to the recent assessment of compatibility exercise for appointment to the above position, I regret to inform you that you have been unsuccessful.

OR (B)

Further to your recent interview for the above position on XXX, I regret to inform you that you have been unsuccessful.

Arrangements will now be made to review what options are available to you, and a further meeting with you will be arranged to discuss these options as soon as possible.

In the meantime, you should continue to report to work in your current substantive position, whilst these discussions regarding any alternative options ensue.

May I take this opportunity to thank you for your patience and support during this transitional period.

Yours sincerely

Project Lead

NOTIFICATION TO STAFF OF NEW POSTS

Private & Confidential

NAME

ADDRESS

Dear Colleague

XXX Restructure Project - New Posts

Further to the recent period of consultation on the above new structure proposals, I'm pleased to be able to confirm that we are now moving into the implementation phase of the project.

We have identified that the following new positions are available to our existing staff group. This/these new posts have not been assessed as sufficiently similar to any existing post-holder's positions, and as such, we would like to offer an open opportunity to all staff affected by this re-structure project to express an interest in this/these post(s).

POST TITLE GRADE POST TITLE GRADE

EITHER

Copies of the relevant job profiles and person specifications are held on the restructure pages on the Department's section of the intranet.

OR (for staff who do not have readily available access to the intranet)

Copies of the relevant job profiles and person specifications are available from your line manager/ supervisor and / or local office.

Expressions of interest should only be submitted from those candidates who firmly believe that they meet the essential criteria for the posts. Selection will be by an initial written supporting statement (*proforma attached – Appendix I*), followed by an interview.

Should you express interest in more than one position, you will be asked to specify a rank order of preference.

May I take this opportunity to thank you for your patience and support during this transitional period.

Yours faithfully (Project Lead)

EXPRESSION OF INTEREST IN NEW POST – SUPPORTING STATEMENT

Restructuring Expression of Interest

| Surname: | | Forename(s): | |
|-----------------|------------------------|-----------------------|--|
| Address: | | | |
| | | Post Code: | |
| Contact Detai | ls: Tel No. Work: | | |
| Home: | | | |
| E-mail: Work: | | | |
| Home: | | | |
| Current Line N | Manager: | | |
| Present Post: | | | |
| Grade: | Salary: £ | Allowances (e.g. 8%): | |
| Date commen | ced in current post: _ | | |
| Brief outline o | f duties: | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| Qualifications | & Job related Training | g: | |
| | | | |
| | | | |
| | | | |
| | | | |

| Language SI | kills: | |
|--------------------------|------------------------|--|
| Please indica | ate your level in acco | ordance with the guidance. |
| Speaking: | Welsh | English |
| Written: | Welsh | English |
| accurate, an an advantag | d understand that fa | tion I have provided on this form is completely Isifying any information for the purpose of securing portunity will disqualify my application and may lead |
| Signed: | | Date: |
| Print Name: | | |
| Please compin: | olete a separate stat | ement for each post you are expressing an interest |
| Post Title: | | |
| Surname: | | Forename(s): |
| Supporting S | Statement: | |
| | | |
| Signed: | | Date: |