

The latest news and progress from the Systems Team

INSIDE

New in this issue

Unit4 ERP on-premise Software
upgrade to 7.15

Improvements in Reporting

What's next?

Planner



New in this issue

Welcome to the third issue of regular newsletters on the progress of CCC's Unit4 ERP journey to the cloud.

Preparatory work to enable cloud migration continues. The on-premise software upgrade of Unit4 ERP to the latest version prior to cloud migration is underway.

A test version of the latest Unit4 ERP software version 7.15 has been created and loaded with recent data. It is available to Key stakeholders for testing. Initial assessment has revealed the following improvements:

1. Information Browser
2. HMRC in web
3. Full functionality in Information Browser
4. Accruals for journals
5. Improved document uploading
6. Increased functionality in web

Once the upgrade is complete, ensure that you become familiar with the web interface. All residual back-office users will need to be fully using the web before the cloud migration takes place.

On-premise upgrade of the live system will take place over the 13th to 14th of October 2025. The system will be unavailable on those days.



Questions?

What is happening with EDIRFS?

Users of the old Electronic Debtor Invoice Request method of raising debtor invoices via the intranet are being migrated to the self-service system directly on the Unit4 ERP system by the 14th of November.

When will the cloud migration take place?

The migration to cloud itself is aimed to be complete by the end of 2026.

Improvements in Reporting

Information Browser is a new module available in web which will allow the user much greater flexibility in reporting. Instead of relying on preset browser reports, users will be able to add/hide data columns and more advanced users will be able to create bespoke reports.

What can you do to prepare for the cloud migration?

Cloud migration requires users to be using the web version of Unit4 ERP. If you are still using the old back-office version, get familiar with the web interface now, it is already available. Don't wait until it is withdrawn!



What's next?

We are upgrading the budgeting module currently used for loading and maintain budgets. The new budgeting module is called **Planner** and must be implemented before cloud migration.

We are also testing and assessing a new module called Incoming Invoices which is a unified invoice processing replacement for the currently separate purchase and supplier invoice processes; implementation and user training for invoice processing staff will follow.

Contact us by email at:

CRFinanceSystems@Carmarthenshire.gov.uk